

WEEKLY REPORT

MARKET REPORT FOR MAY 12TH, 2023

PRODUCTS

EQUITY

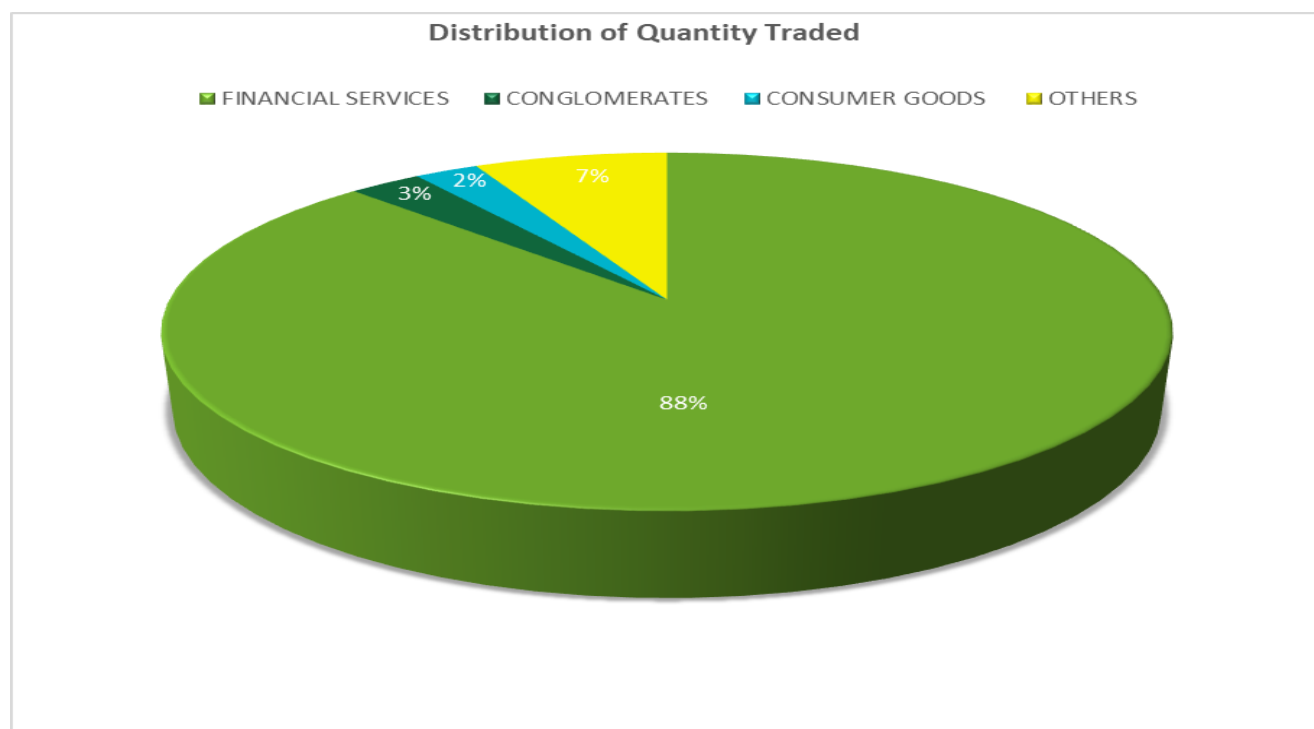
A total turnover of 3.602 billion shares worth N36.451 billion in 27,801 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.973 billion shares valued at N22.828 billion that exchanged hands last week in 23,765 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.150 billion shares valued at N27.484 billion traded in 14,987 deals; thus contributing 87.47% and 75.40% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 99.394 million shares worth N219.455 million in 901 deals. The third place was the Consumer Goods Industry, with a turnover of 87.434 million shares worth N1.628 billion in 3,768 deals.

Trading in the top three equities namely Fidelity Bank Plc, Access Holdings Plc, and FBN Holdings Plc, (measured by volume) accounted for 2.167 billion shares worth N18.650 billion in 5,083 deals, contributing 60.17% and 51.16% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|-------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 8-May-23 | 5,883 | 511,384,065 | 7,139,101,767.48 | 112 | 29 | 17 | 66 |
| 9-May-23 | 5,684 | 640,968,526 | 7,132,970,218.04 | 118 | 32 | 19 | 67 |
| 10-May-23 | 5,168 | 554,312,101 | 5,957,726,691.89 | 113 | 34 | 20 | 59 |
| 11-May-23 | 5,539 | 477,371,882 | 5,240,696,382.29 | 110 | 22 | 21 | 67 |
| 12-May-23 | 5,527 | 1,417,514,887 | 10,980,724,152.33 | 118 | 31 | 15 | 72 |





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ETP

A total of 31,234 units valued at N2.875 million were traded this week in 68 deals compared with a total of 19,259 units valued at N2.737 million transacted last week in 44 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|---------------|---------------------|
| 1 | LOTUSHAL15 | 15 | 21,990 | 590,459.99 |
| 2 | VSPBONDEF | 3 | 4,486 | 695,330.00 |
| 3 | VETGRIF30 | 5 | 4,010 | 71,463.20 |
| 4 | STANBICETF30 | 23 | 511 | 126,652.13 |
| 5 | NEWGOLD | 17 | 107 | 1,383,287.98 |
| 6 | SIAMLETF40 | 2 | 100 | 7,300.00 |
| 7 | VETBANK | 1 | 10 | 45.60 |
| 8 | VETGOODS | 1 | 10 | 74.30 |
| 9 | VETINDEF | 1 | 10 | 236.80 |
| | TOTAL | 68 | 31,234 | 2,874,850.00 |

BONDS

A total of 22,604 units valued at N21.807 million were traded this week in 20 deals compared with a total of 49,861 units valued at N51.972 million transacted last week in 11 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|---------------|----------------------|
| 1 | FGSUK2027S3 | 16 | 17,354 | 16,492,349.17 |
| 2 | FG162049S2 | 1 | 2,350 | 2,285,815.46 |
| 3 | FG142027S1 | 1 | 1,500 | 1,700,406.83 |
| 4 | FGS202497 | 1 | 1,200 | 1,124,322.53 |
| 5 | FGS202417 | 1 | 200 | 203,833.28 |
| | TOTAL | 20 | 22,604 | 21,806,727.27 |

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.48% to close the week at 52,214.62 and N28.431 trillion respectively.

All other indices finished higher with the exception of NGX Main Board, NGX 30, NGX Banking, NGX AFR Bank Value, NGX MERI Value, NGX Industrial Goods, and NGX Sovereign Bond which depreciated by 0.85%, 0.12%, 0.99%, 1.45%, 1.11%, 3.36% and 4.83% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):

| INDEX | WEEK CLOSE 05/05/2023 | WEEK CLOSE 05/12/2023 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|---------------------------|-----------------------------|-----------------------------|------------------|----------|-------|-------|-------|
| | | | | % Change | | | |
| NGX All-Share Index (ASI) | 52,465.31 | 52,214.62 | -250.69 | -0.48 | -0.36 | -3.72 | 1.88 |
| NGX-Main Board Index | 2,335.58 | 2,315.70 | -19.88 | -0.85 | -1.46 | -5.11 | -0.55 |
| NGX 30 Index | 1,884.85 | 1,882.51 | -2.34 | -0.12 | -0.44 | -2.63 | 2.17 |
| NGX CG Index | 1,347.95 | 1,348.71 | 0.76 | 0.06 | 1.94 | -1.10 | 5.66 |
| NGX Premium Index | 5,257.07 | 5,278.25 | 21.18 | 0.40 | 1.54 | -0.04 | 11.93 |



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|----------------------------|----------|----------|--------|-------|-------|-------|-------|
| NGX Banking Index | 460.96 | 456.40 | -4.56 | -0.99 | 4.18 | 0.76 | 9.32 |
| NGX Pension Index | 1,945.89 | 1,966.41 | 20.52 | 1.05 | 3.97 | 3.14 | 9.70 |
| NGX Insurance Index | 190.06 | 192.35 | 2.29 | 1.20 | 4.32 | 8.36 | 10.32 |
| NGX ASeM Index | 659.42 | 659.42 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| NGX-AFR Bank Value Index | 1,073.27 | 1,057.69 | -15.58 | -1.45 | 1.23 | -2.21 | 6.72 |
| NGX AFR Div Yield Index | 3,797.66 | 3,850.59 | 52.93 | 1.39 | 4.75 | 7.21 | 15.93 |
| NGX MERI Growth Index | 2,381.57 | 2,469.22 | 87.65 | 3.68 | 3.04 | 4.99 | 7.48 |
| NGX MERI Value Index | 2,562.41 | 2,533.94 | -28.47 | -1.11 | 3.09 | 2.00 | 9.78 |
| NGX Consumer Goods Index | 736.31 | 742.89 | 6.58 | 0.89 | 0.92 | 5.71 | 26.14 |
| NGX Oil/Gas Index | 527.76 | 555.22 | 27.46 | 5.20 | 10.55 | 8.69 | 20.05 |
| NGX Lotus II | 3,433.39 | 3,437.61 | 4.22 | 0.12 | 0.18 | -2.50 | 6.07 |
| NGX Industrial Goods Index | 2,449.39 | 2,367.13 | -82.26 | -3.36 | -3.27 | -3.64 | -1.50 |
| NGX Growth Index | 2,548.35 | 2,559.98 | 11.63 | 0.46 | -8.55 | -8.55 | 42.36 |
| NGX Sovereign Bond Index | 812.69 | 773.47 | -39.22 | -4.83 | -4.83 | -3.57 | -5.47 |

SUMMARY OF PRICE CHANGES

Forty-eight (48) equities appreciated in price during the week lower than fifty-one (51) equities in the previous week. Thirty (30) equities depreciated in price higher than twenty-six (26) in the previous week, while seventy-eight (78) equities remained unchanged, lower than seventy-nine (79) recorded in the previous week.

Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|---------------------------------------|-------|-------|----------|----------|
| CWG PLC | 1.32 | 2.07 | 0.75 | ↑ 56.82 |
| ARDOVA PLC | 19.20 | 26.40 | 7.20 | ↑ 37.50 |
| TRANSNATIONAL CORPORATION PLC | 1.94 | 2.59 | 0.65 | ↑ 33.51 |
| MULTIVERSE MINING AND EXPLORATION PLC | 3.10 | 4.12 | 1.02 | ↑ 32.90 |
| SOVEREIGN TRUST INSURANCE PLC | 0.33 | 0.42 | 0.09 | ↑ 27.27 |
| NCR (NIGERIA) PLC. | 2.12 | 2.56 | 0.44 | ↑ 20.75 |
| MRS OIL NIGERIA PLC. | 27.95 | 33.75 | 5.80 | ↑ 20.75 |
| RED STAR EXPRESS PLC | 2.41 | 2.90 | 0.49 | ↑ 20.33 |
| ASSOCIATED BUS COMPANY PLC | 0.34 | 0.40 | 0.06 | ↑ 17.65 |
| MCNICHOLS PLC | 0.65 | 0.75 | 0.10 | ↑ 15.38 |

Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|------------------------------------|-------|-------|----------|----------|
| C & I LEASING PLC. | 3.98 | 3.20 | -0.78 | ↓ -19.60 |
| ACCESS HOLDINGS PLC | 11.25 | 9.90 | -1.35 | ↓ -12.00 |
| ROYAL EXCHANGE PLC. | 0.61 | 0.54 | -0.07 | ↓ -11.48 |
| SUNU ASSURANCES NIGERIA PLC. | 0.54 | 0.49 | -0.05 | ↓ -9.26 |
| BUA CEMENT PLC | 97.85 | 90.00 | -7.85 | ↓ -8.02 |
| UNITY BANK PLC | 0.54 | 0.50 | -0.04 | ↓ -7.41 |
| COURTEVILLE BUSINESS SOLUTIONS PLC | 0.46 | 0.43 | -0.03 | ↓ -6.52 |
| NPF MICROFINANCE BANK PLC | 1.70 | 1.61 | -0.09 | ↓ -5.29 |
| WEMA BANK PLC. | 4.43 | 4.20 | -0.23 | ↓ -5.19 |
| PRESTIGE ASSURANCE PLC | 0.39 | 0.37 | -0.02 | ↓ -5.13 |

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CORPORATE ACTION

AIRTEL AFRICA PLC:

Proposed Dividend: 3.27 cents
Proposed Bonus: null FOR null
Qualification Date: 06/21/2023
Payment Date: 07/26/2023
Closure of Register Date: 06/22/2023

PRICE ADJUSTMENT

| S/N | Security | Closure Date | Last Close Price | Dividend | Bonus | Ex-div Price |
|-----|---------------------------|--------------|------------------|----------|-------|--------------|
| 1 | NPF Microfinance Bank Plc | 09/05/2023 | N1.70 | N0.10 | NIL | N1.60 |
| 2 | Access Holdings Plc | 10/05/2023 | N11.40 | N1.30 | NIL | N10.10 |
| 3 | Wema Bank Plc | 10/05/2023 | N4.43 | N0.30 | NIL | N4.13 |

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